

Investment Promotion and Protection Agency of the Kyrgyz Republic



INVESTMENT MAP OF THE KYRGYZ REPUBLIC

2020



Investment promotion
and protection agency
of the Kyrgyz Republic

www.invest.gov.kg

➔ INVESTMENT MAP OF THE KYRGYZ REPUBLIC





INVEST IN THE KYRGYZ REPUBLIC

**186,2
mln.**

Consumer market

Open access
to the EAEU member
countries'
market



GSP, GSP+ Scheme

Duty Free export to
EU countries and U.S.
over 6000
types
of product

Favorable legal basis

Industry benefits
and preferences
for investors

Strategic location

Implementation of
the transcontinental
bridge between
Europe
and Asia

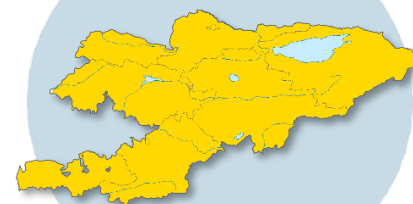
One belt - one way

Participant
of integration projects
of the Silk Road
Economic Belt

**80
Place**

DOING BUSINESS

In rating
out of 189
countries of the
world



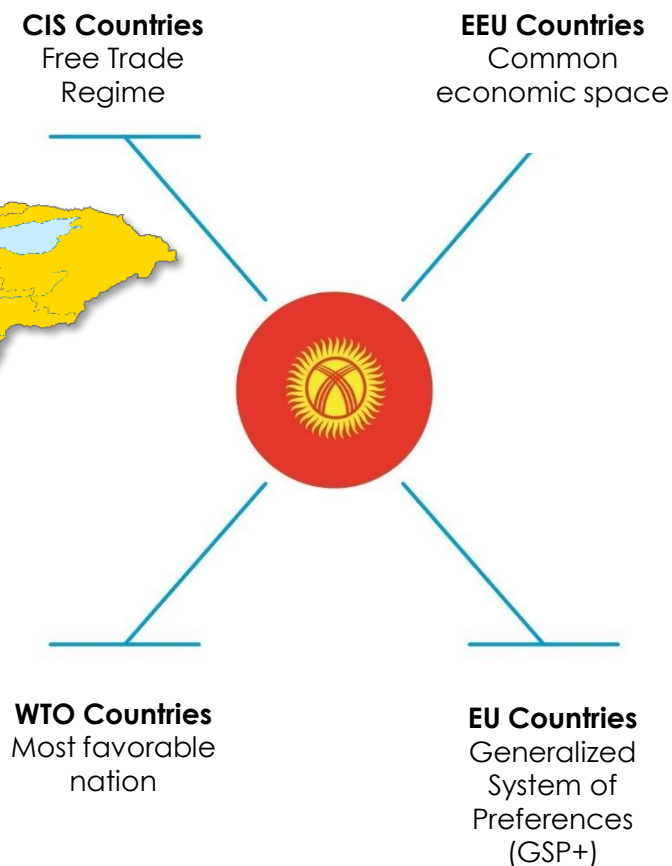


INVEST IN THE KYRGYZ REPUBLIC

THE REPUBLIC IS A MEMBER OF THE FOLLOWING INTERNATIONAL ORGANIZATIONS:



THE KYRGYZ REPUBLIC APPLIES THE FOLLOWING TRADING REGIMES TO ITS TRADING PARTNERS:





Potential



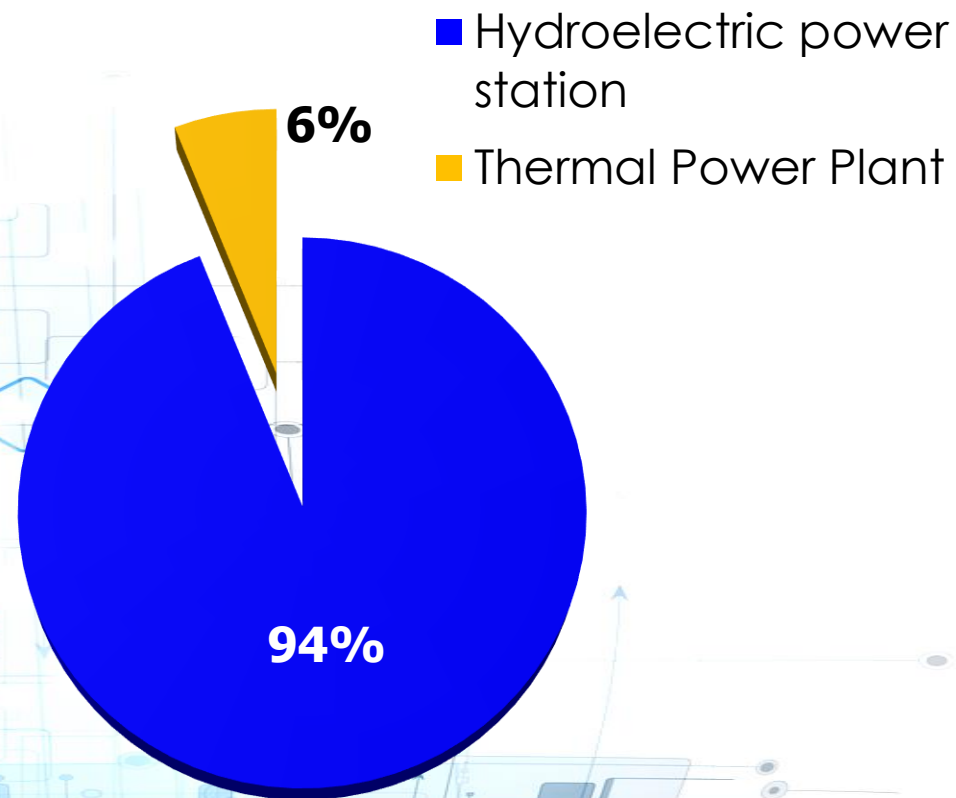
- 252 large and medium rivers



- Potential estimated at 18.5 million kW of power



- More than 140-160 billion kWh of electricity

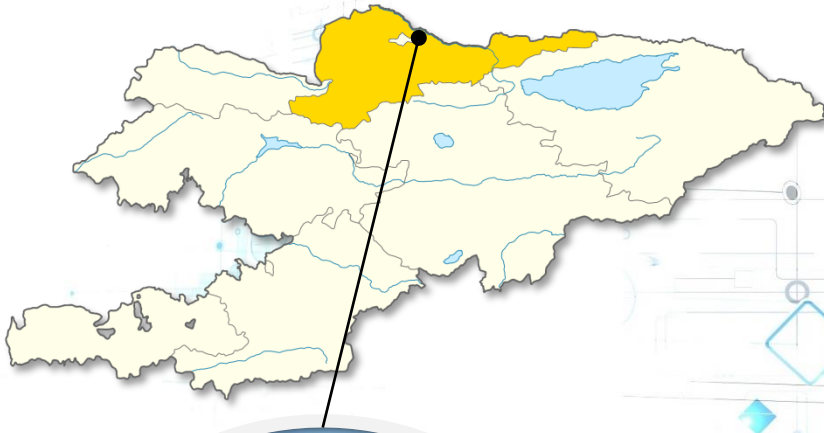




MODERNIZATION OF LEBEDINOVSKAYA HPP

ON THE MAP

- Chui region



KEY FACTS

- Alamedin district
- It is the head stage and the most powerful HPP as part of one of the eight small hydroelectric power stations of the Alamedin cascade
- The power of a small hydropower plant today is 4.4 MW

PROJECT STATUS

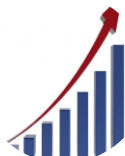
- Preliminary business plan
- Operating HPP - is a generating enterprise in the system of JSC "Chakan GES"

PROJECT PARAMETERS

Production capacity	PC	~7,89 MW
Investment project cost	IPC	\$ 20 227 200,00
Payback period	PP	10 years



Goals



- Improving the competitiveness of products



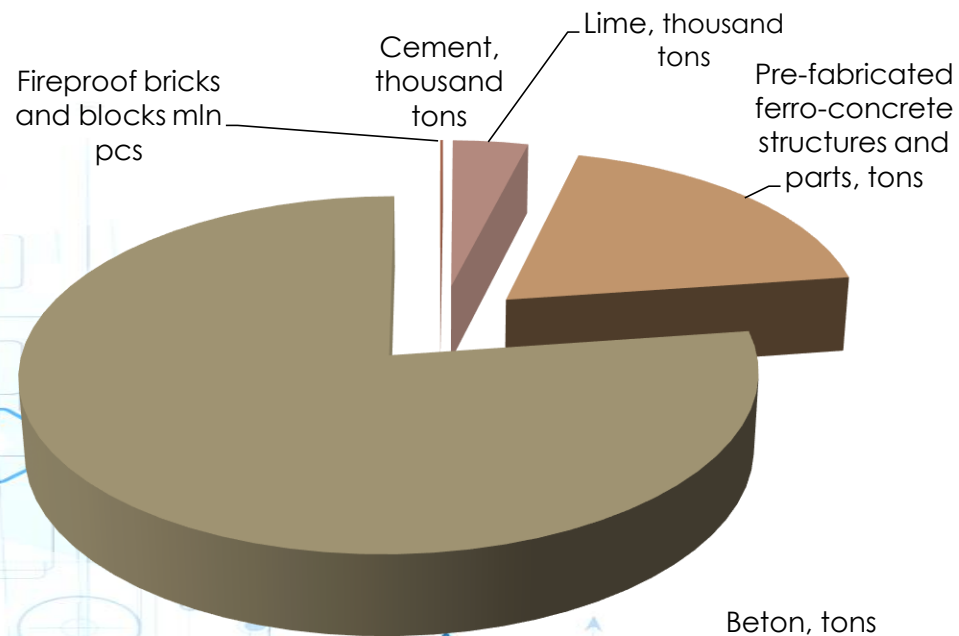
- Import substitution



- Increasing the efficiency of the mining industry



- Ensuring domestic demand

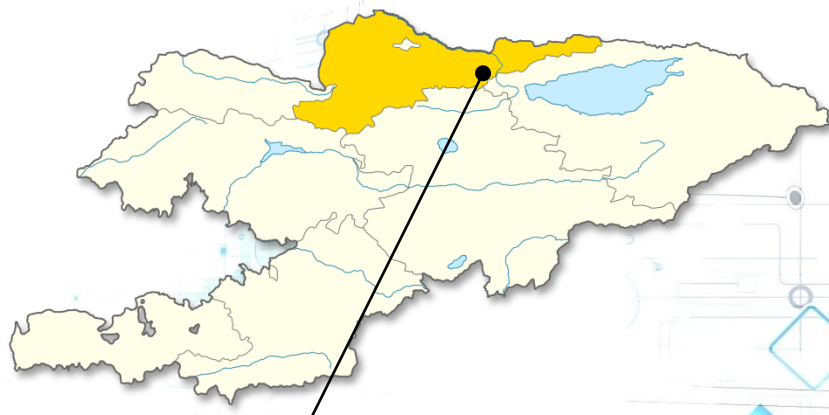




BASALT FIBER PLANT

ON THE MAP

- Chui region
- Issyk-Kul region



KEY FACTS

- Kemin district
- Unique basalt deposits Suluu-Terek

PROJECT STATUS

- Preliminary business plan
- Memorandum of Cooperation between Investment Promotion and Protection Agency of the Kyrgyz Republic and Soyuzbasalt Russia

PROJECT PARAMETERS

Production capacity **PC** ~15 000 tn/y

Investment project cost **IPC** **\$ 67 000 000,00**

Net present value **NPV** \$ 79 500 000,00
 $i = 12\%$

Return on investment **ROI** 118,66%

Internal rate of return **IRR** 34%

Profitability index **PI** 2,18

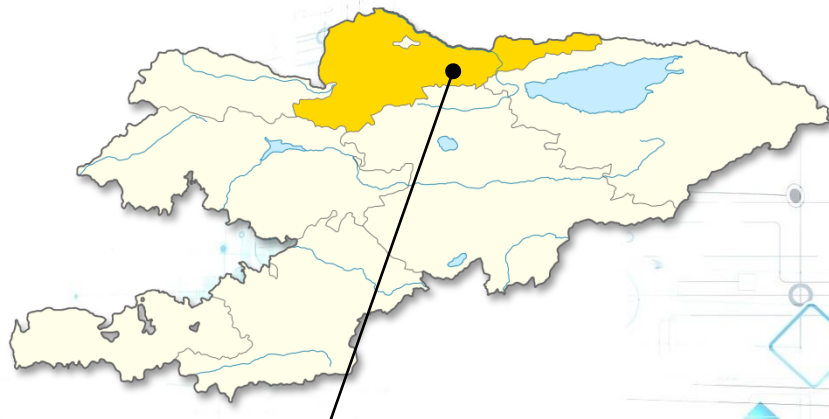
Payback period **PP** 6 years





ON THE MAP

- Chui region



KEY FACTS

- Kemin settlement
- Karagaili-Bulak limestone deposit with reserves of 93 million tons
- Loam reserves 18 million tons

PROJECT STATUS

- Preliminary business plan
- License for the field

PROJECT PARAMETERS

Production capacity	PC	~1 000 000 tn/y
Investment project cost	IPC	\$ 150 000 000,00
Net present value	NPV	\$ 188 300 000,00 $i = 12\%$
Return on investment	ROI	125,53%
Internal rate of return	IRR	26,3%
Profitability index	PI	1,25
Payback period	PP	7 years

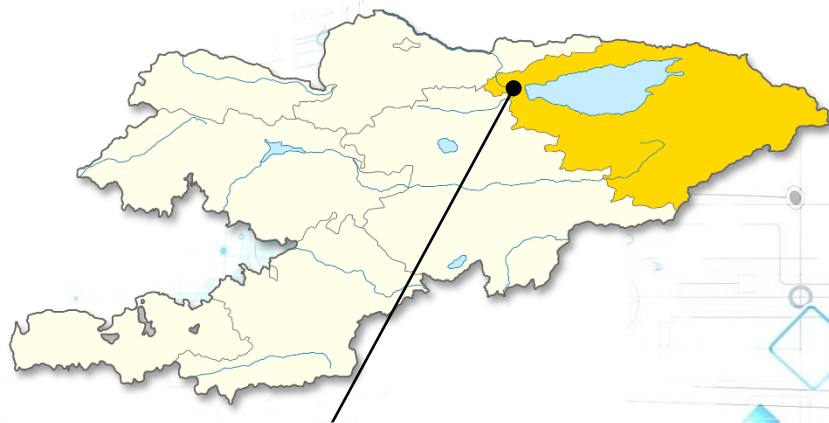




CONSTRUCTION MATERIALS PLANT

ON THE MAP

- Issyk-Kul region



KEY FACTS

- Balykchi city
- The reserves of limestone is about 6 mln tn, shale 4.5 mln tn

PROJECT STATUS

- Preliminary business plan
- The current enterprise value of about \$ 4 million

PROJECT PARAMETERS

Production capacity **PC** ~60 000 tn/y

Investment project cost **IPC** **\$ 3 250 000,00**

Net present value **NPV** \$ 6 119 000,00
 $i = 12\%$

Return on investment **ROI** 88,27%

Internal rate of return **IRR** 27,2%

Profitability index **PI** 1,88

Payback period **PP** 3 years

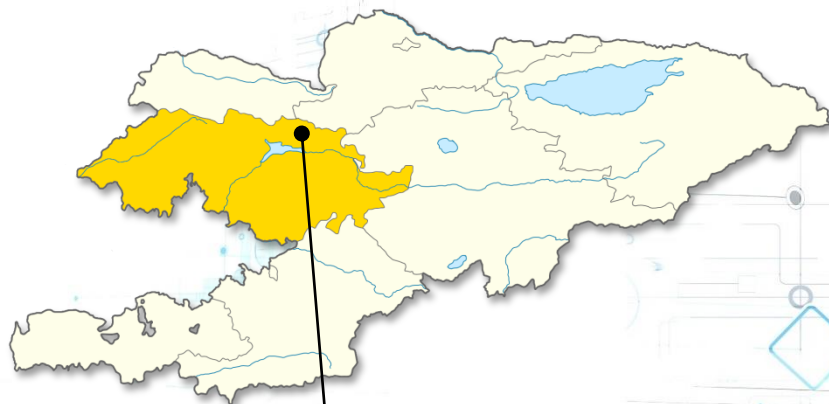




PLANT FOR PROCESSING MARBLE

ON THE MAP

- Jalal-Abad region



KEY FACTS

- Toktogul district
- Jany-Jol a/a
- Chychkan gorge
- Site "Arym" - 2.9 ha
- Reserves 948 000 m³

PROJECT STATUS

- Preliminary business plan
- License for the site

PROJECT PARAMETERS

Production capacity **PC** ~10 000 tn/y

Investment project cost **IPC** **\$ 4 100 000,00**

Net present value **NPV** \$ 643 388
 $i = 12\%$

Return on investment **ROI** 15,69%

Internal rate of return **IRR** 15,53%

Profitability index **PI** 1,16

Payback period **PP** 10 years





AGROINDUSTRIAL SECTOR

Goals



- increasing the efficiency of agricultural production



- Capacity-building of the processing industry and product competitiveness



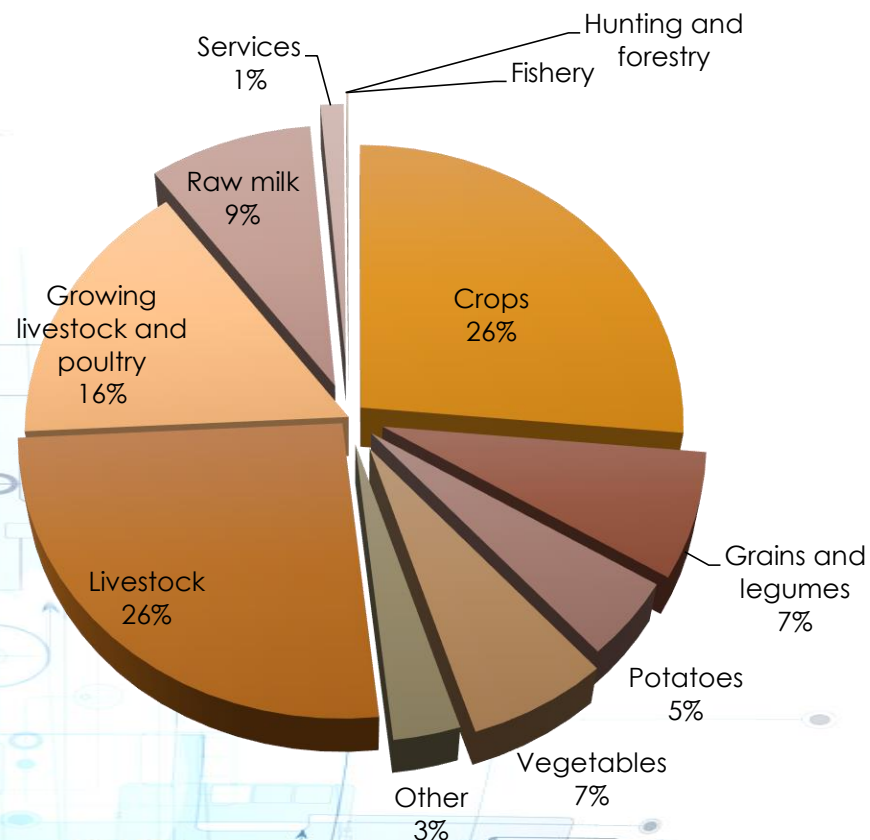
- Competitiveness of products



- Ensuring food security of the country



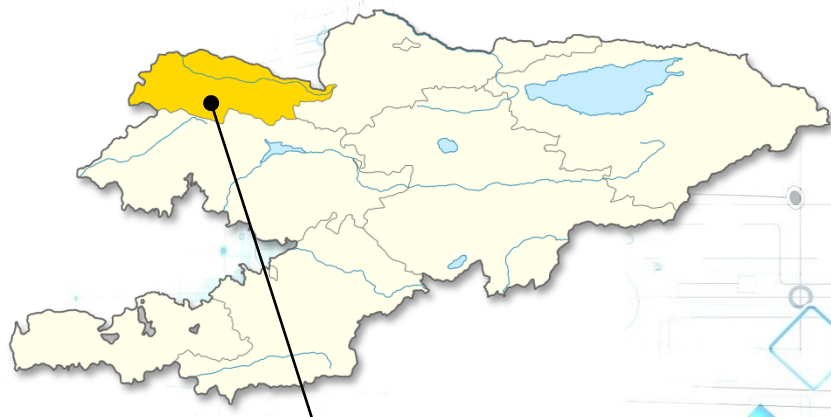
- Manufacture of demanded organic products





ON THE MAP

- Talas region



KEY FACTS

- Bakai-Ata district
- Forestry of the region 37,921 ha

PROJECT STATUS

- Preliminary business plan
- Association of beekeepers and processors of bee products.
- Equipment for packing honey

PROJECT PARAMETERS

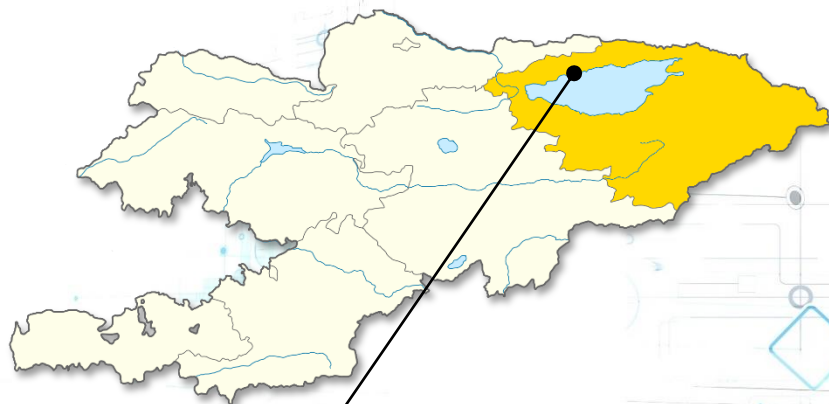
Production capacity	PC	~2 000 tn/y
Investment project cost	IPC	\$ 2 905 000,00
Net present value	NPV	\$ 21 061 659,56 <i>i</i> = 4%
Return on investment	ROI	865,47%
Internal rate of return	IRR	135,37%
Profitability index	PI	8,25
Payback period	PP	7 years



PLANTATION OF PAULOWNIA TREES

ON THE MAP

- Issyk-Kul region



KEY FACTS

- Issyk-Kul district
- Ornok village
- Plantations up to 50 ha

PROJECT STATUS

- Preliminary business plan
- The current plantation

PROJECT PARAMETERS

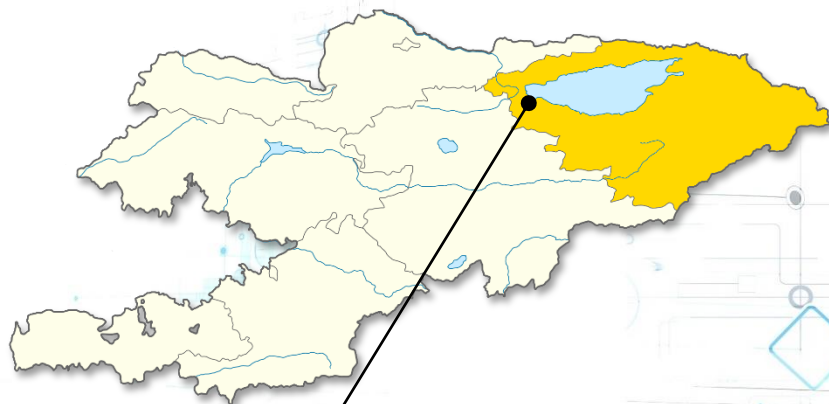
Production capacity	PC	~55 000 pcs
Investment project cost	IPC	\$ 350 000,00
Net present value	NPV	\$ 1 592 557 $i = 12\%$
Return on investment	ROI	355%
Internal rate of return	IRR	58,65%
Profitability index	PI	5,55
Payback period	PP	5 years



SAPROPEL PROCESSING PLANT

ON THE MAP

- Issyk-Kul region



KEY FACTS

- Issyk-Kul district
- Ottuk village
- Sapropele deposits of 17 mln m³

PROJECT STATUS

- Preliminary business plan
- The current agro-nursery with an investment of \$1 million
- The license for the deposit

PROJECT PARAMETERS

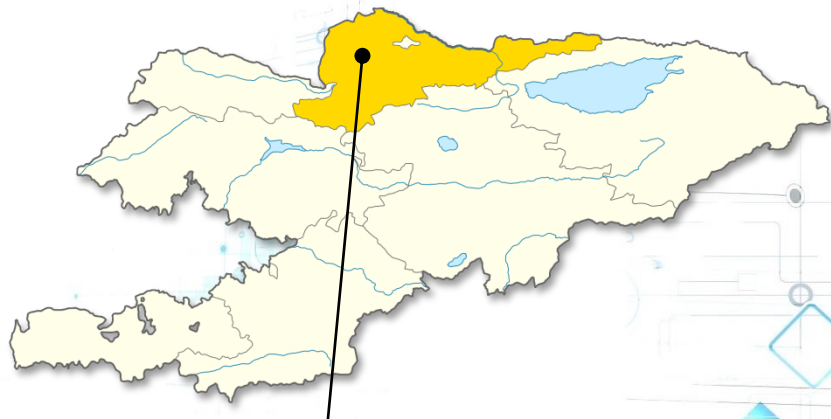
Production capacity	PC	~800 000 tn/y
Investment project cost	IPC	\$ 1 826 807,20
Net present value	NPV	\$ 4 917 503,84 <i>i</i> = 12%
Return on investment	ROI	169,2%
Internal rate of return	IRR	54%
Profitability index	PI	4,86
Payback period	PP	3 years



PRODUCTION OF TOMATO PASTE

ON THE MAP

- Chui region



KEY FACTS

- Moscow district
- Belovodskoe village

PROJECT STATUS

- Preliminary business plan
- The current enterprise value of more than \$10 million
- 500 ha of tomato plantations

PROJECT PARAMETERS

Production capacity **PC** ~555 750 tn/y

Investment project cost **IPC** **\$ 16 000 000,00**

Net present value **NPV** \$ 7 793 121
 $i = 7\%$

Return on investment **ROI** 48,71%

Internal rate of return **IRR** 21,19%

Profitability index **PI** 1,49

Payback period **PP** 5 years





ON THE MAP

- Osh region



KEY FACTS

- Kara-Suu district
- Kashkar-Kyshtak village

PROJECT STATUS

- Preliminary business plan
- Operating factory with a capacity of 8000 tons of cotton cleaning, estimated at \$ 6 mln
- Additional land plot of 10 ha

PROJECT PARAMETERS

Production capacity **PC** ~16 000 tn/y

Investment project cost **IPC** **\$ 40 000 000,00**

Net present value **NPV** \$ 47 807 364,00
 $i = 4\%$

Return on investment **ROI** 119,51%

Internal rate of return **IRR** 35,97%

Profitability index **PI** 2,19

Payback period **PP** 7 years

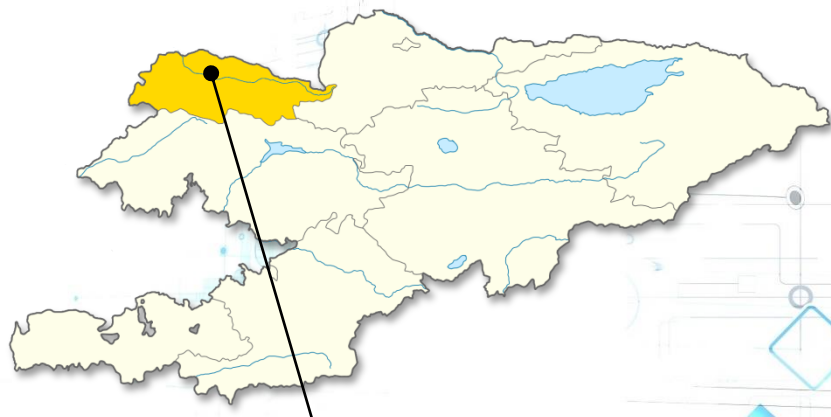




WAREHOUSE FOR VEGETABLES AND FRUITS

ON THE MAP

- Talas region



KEY FACTS

- Manas district
- Kyzyl-Jyldyz village
- 84 100 tons vegetables in region
- 20 600 tons of fruits and berries

PROJECT STATUS

- Preliminary business plan
- Plot of land 3,5 ha
- Ready infrastructure

PROJECT PARAMETERS

Production capacity **PC** ~10 000 tn/y

Investment project cost **IPC** **\$ 5 477 000,00**

Net present value **NPV** \$ 13 764 884,87
 $i = 10\%$

Return on investment **ROI** 178,71%

Internal rate of return **IRR** 28%

Profitability index **PI** 2,51

Payback period **PP** 5 years

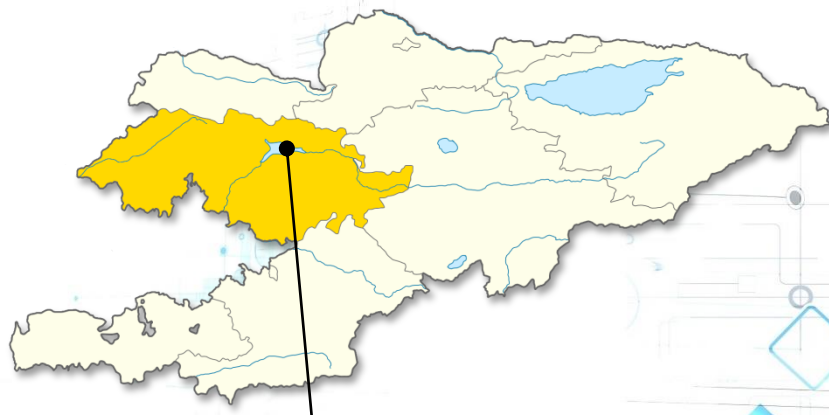




TROUT FISH FARM

ON THE MAP

- Chui region
- Jalal-Abad region



KEY FACTS

- Toktogul district
- Toktogul reservoir
- Naryn River

PROJECT STATUS

- Preliminary business plan
- Operating farm in the Chui regions
Voznesenovka village with 500 tons of live fish

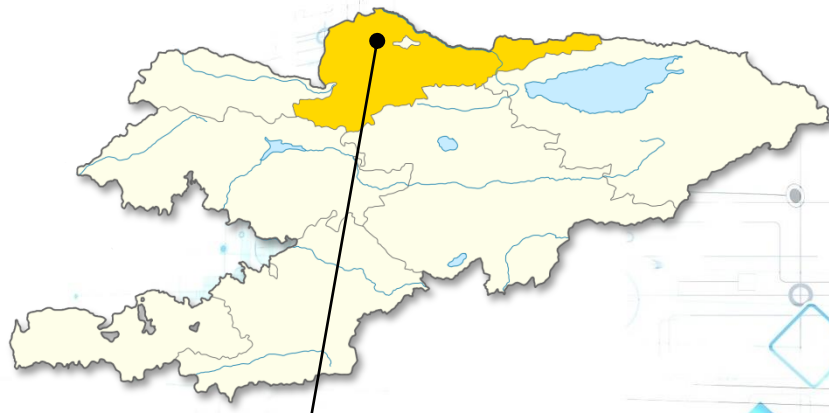
PROJECT PARAMETERS

Production capacity	PC	~500 tn/y
Investment project cost	IPC	\$ 3 000 000,00
Net present value	NPV	\$ 6 200 000,00 $i = 4\%$
Return on investment	ROI	148,61%
Internal rate of return	IRR	94,74%
Profitability index	PI	2,07
Payback period	PP	7 years



ON THE MAP

- Chui region



KEY FACTS

- Moscow district
- Ak-Suu village
- Sugar beet harvest in Kyrgyzstan 2473.8 thousand tons

PROJECT STATUS

- Preliminary business plan
- The current enterprise

PROJECT PARAMETERS

Production capacity **PC** ~40 000 tn/y

Investment project cost **IPC** **\$ 12 000 000,00**

Net present value **NPV** \$ 4 244 625,22
 $i = 4\%$

Return on investment **ROI** 35,37%

Internal rate of return **IRR** 7,15%

Profitability index **PI** 2,06

Payback period **PP** 15 years

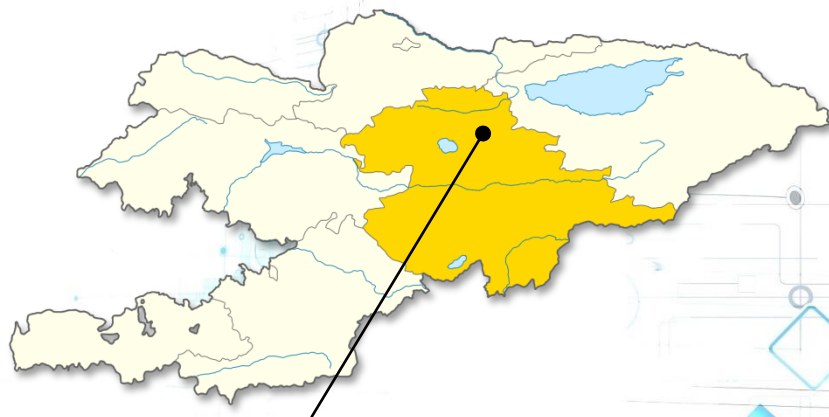




TURKEY BREEDING FACTORY

ON THE MAP

- Naryn region



KEY FACTS

- Kochkor district
- Kochkor village

PROJECT STATUS

- Preliminary business plan
- Land plot 30 ha
- Production facilities of 3 ha

PROJECT PARAMETERS

Production capacity **PC** ~4 000 tn/y

Investment project cost **IPC** **\$ 33 000 000,00**

Net present value **NPV** \$ 80 190 000,00
 $i = 4\%$

Return on investment **ROI** 162,35%

Internal rate of return **IRR** 112,21%

Profitability index **PI** 2,43

Payback period **PP** 5 years

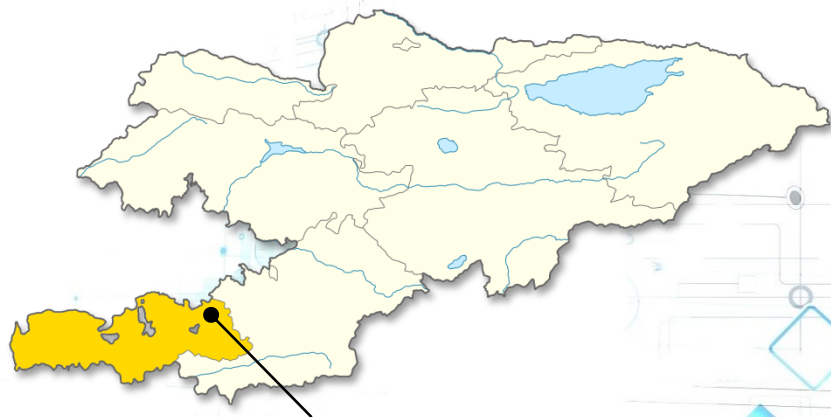




TOBACCO FACTORY

ON THE MAP

- Batken region



KEY FACTS

- Kyzyl-Kiya city,
- Processing up to 450 t/y of tobacco

PROJECT STATUS

- Preliminary business plan
- Active factory
- Support from local farmers

PROJECT PARAMETERS

Production capacity **PC** ~24 mln pks/y

Investment project cost **IPC** **\$ 2 200 000,00**

Net present value **NPV** \$ 33 827 469,02
 $i = 12\%$

Return on investment **ROI** 1437,61%

Internal rate of return **IRR** 154%

Profitability index **PI** 16,38

Payback period **PP** 3 years





HOUSE BUILDING PANELS FACTORY

ON THE MAP

- Bishkek city



KEY FACTS

- Prefabricated buildings and residential buildings up to 5 floors
- Modern technology

PROJECT STATUS

- Preliminary business plan

PROJECT PARAMETERS

Production capacity **PC** ~2 000 m²/day

Investment project cost **IPC** **\$ 5 000 000,00**

Net present value **NPV** \$ 8 000 000,00
i = 12%

Return on investment **ROI** 125%

Internal rate of return **IRR** 55%

Profitability index **PI** 2,3

Payback period **PP** 5 years

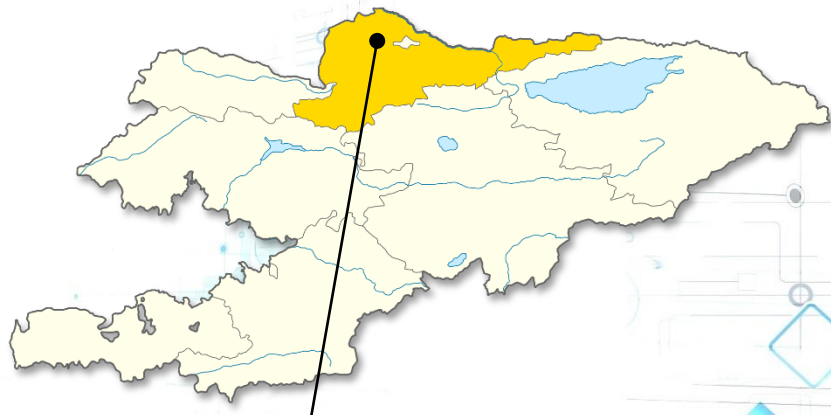




INSTANT NOODLE SHOP

ON THE MAP

- Chui region



KEY FACTS

- Sokuluk district
- Malovodnoye village

PROJECT STATUS

- Business plan
- Operating enterprise with rooms about 1400 m²

PROJECT PARAMETERS

Production capacity **PC** ~1 000 ton/year

Investment project cost **IPC** **\$ 1 100 000,00**

Net present value **NPV** \$ 1 247 254,41
 $i = 12\%$

Return on investment **ROI** 113,38%

Internal rate of return **IRR** 44%

Profitability index **PI** 2,13

Payback period **PP** 5 years

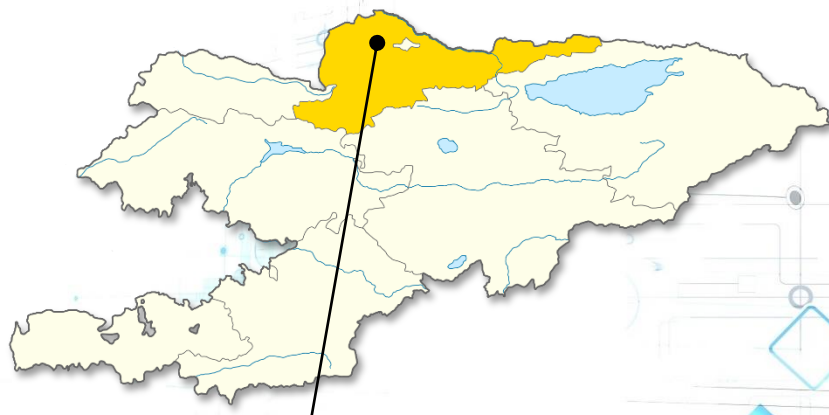




TECHNOPOLIS FOR THE CLOTHING INDUSTRY

ON THE MAP

- Chui region



KEY FACTS

- Sokuluk district
- Voenno-Antonovka village

PROJECT STATUS

- Land plot of 40.74 hectares



PROJECT PARAMETERS

Investment project cost	IPC	\$ 45 000 000,00
Payback period	PP	3 years



INFORMATION AND COMMUNICATION TECHNOLOGY SECTOR

Goals



- Assistance in building an information society in the Kyrgyz Republic



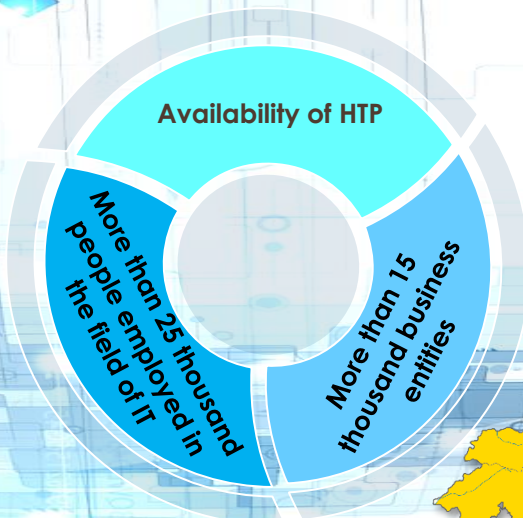
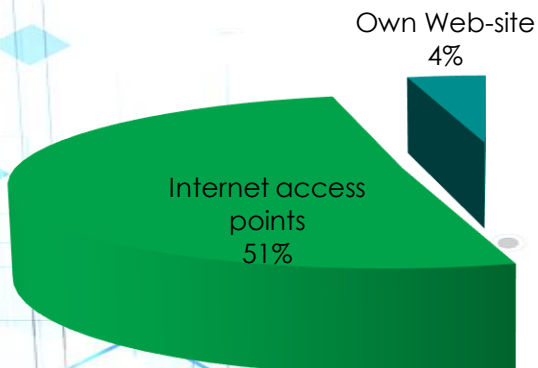
- Digital transformation of the economy



- Revitalization and sustainable digital development of regions



- Software development industry

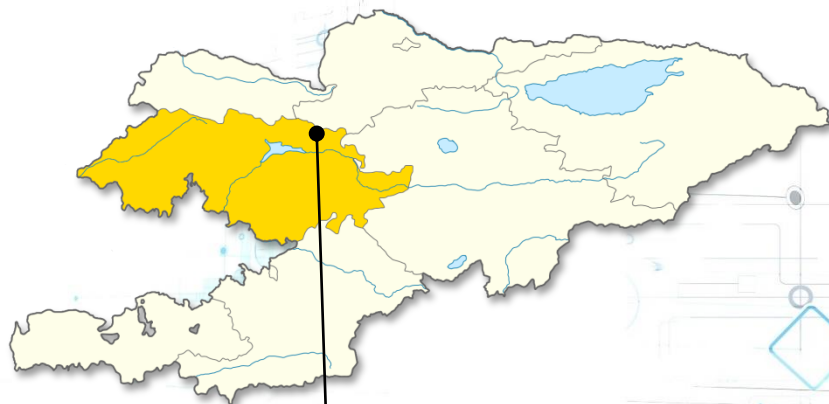




SCIENTIFIC CLINICAL AND REHABILITATION CENTER IN THE MOUNTAINS

ON THE MAP

- Jalal-Abad region



KEY FACTS

- Highlands
- Too-Ashu pass

PROJECT STATUS

- Preliminary business plan
- Operating HPP - is a generating enterprise in the system of JSC "Chakan GES"

PROJECT PARAMETERS

Production capacity	PC	~100 beds
Investment project cost	IPC	\$ 2 200 000,00
Payback period	PP	5 years

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